

West Contra Costa USD

Series 2013 Bonds

Presentation to the Facilities Subcommittee September 10, 2013

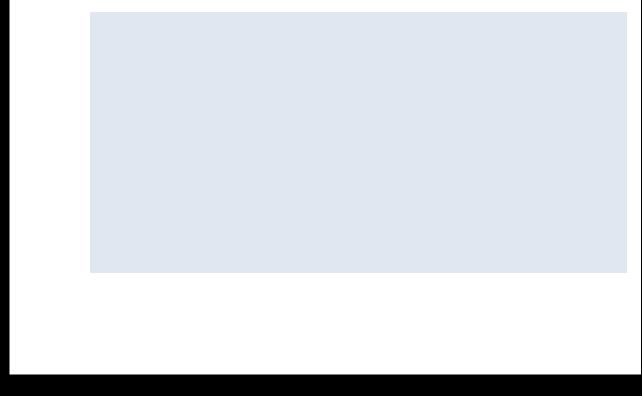
Series 2013 Bonds



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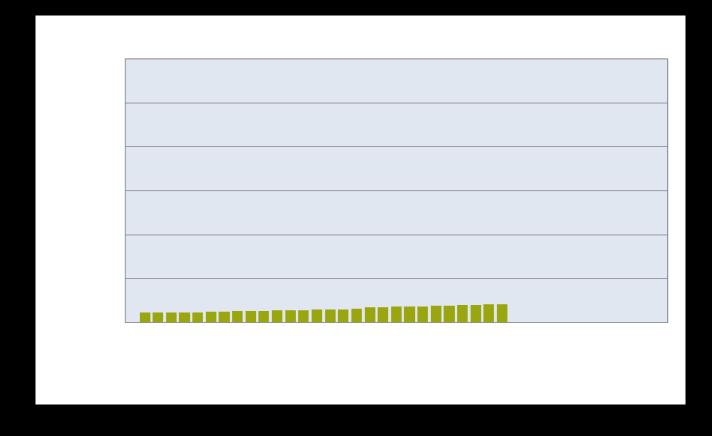


2013-14 Tax Base Growth





Structure





Capital Appreciation Bonds



Timing



New Money Bonds



Refunding Bonds



2014-15 Tax Rates

		Less: Tax Rate		
		Stabilization	Net Debt	Estimated
Year	Gross DS	Funding	Service	Tax Rate
2012-13				
2013-14	\$15,299,785	-\$1,582,211	\$13,717,574	\$60.00
2014-15	\$15,987,635	-\$1,719,462	\$14,268,173	\$60.00
2015-16	\$17,743,935	\$0	\$17,743,935	\$72.34
2016-17	\$18,994,650	\$0	\$18,994,650	\$74.46
2017-18	\$20,004,188	\$0	\$20,004,188	\$75.40
	Total:	-\$3,301,673		
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Underwriting



Investor Outreach



WCCUSD Bond Program

